

Checklist for Annual Review of Records Policy

Completion Page

Running Deer C.I.C. & Running Deer School.

Review overseen by:

Date:

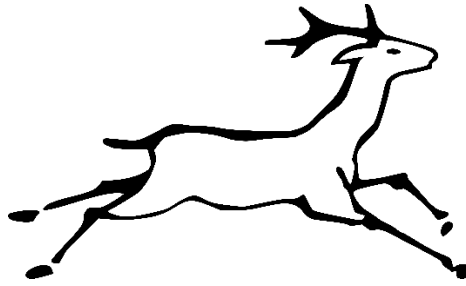
Approved by Data Protection Officer:

Date:

Note - The completion of this review should be shared at Board of Directors and Governors meetings and minuted.

A. Summary of areas reviewed:

Ref	Area	Annual Review Completed Tick (✓)	Reviewer Name
1	Management of the School		
2	Human Resources		
3	Financial Management of the School		
4	Property Management		
5	Pupil Management		
6	Curriculum Management		
7	Extra-Curricular Activities		
8	Central Government and Local Authority		
9	List of School Records and Data safely destroyed		



Annual Data Retention and Review Policy

December 2023 – Unrestricted

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A. Scope

This policy applies to:

Running Deer C.I.C., or any of its subsidiaries where Running Deer C.I.C. has lawful authority over Data Protection matters through provisions in the Reserved Matters of the subsidiaries' articles of association.

B. Aims

This checklist has been produced in accordance with the guidance produced by WBW LLP solicitors and the Department for Education in accordance with the Data Protection rules and Freedom of Information Act (2000) legislation.

These tables are help staff to carry out an efficient annual review and safe destruction of records and information.

A review of organisation records will be conducted annually in the Summer term overseen by a manager and the Data Protection Officer.

C. Safe Destruction of Data

(i) Disposal of records that have reached the end of the minimum retention period allocated

The fifth data protection principle as per the data protection rules (updated for GDPR) states that:

“Personal data processed for any purpose or purposes shall not be kept for longer than is necessary for that purpose or those purposes”

In each organisation, the leadership must ensure that records that are no longer required for business use are reviewed as soon as possible under the criteria set out so that only the appropriate records are destroyed.

The organisation review will determine whether records are to be selected for permanent preservation, destroyed, digitised to an electronic format or retained by the organisation for research or litigation purposes.

Whatever decisions are made they need to be documented as part of the records management policy within the school.

(ii) Safe destruction of records

All records containing personal information, or sensitive policy information should be made either unreadable or unreconstructable.

- Paper records should be shredded using a cross-cutting shredder or incinerated.
- CDs / DVDs should be cut into pieces no greater than 160mm² or approximately

12mm x 12mm to comply with data destruction standards.

- Audio / Video Tapes and Fax Rolls should be dismantled and shredded
- Hard Disks should be dismantled and sanded

Any other records should be bundled up and disposed of to a waste paper merchant or disposed of in other appropriate ways. Do not put records in with the regular waste or a skip unless there is no other alternative.

There are companies who can provide confidential waste bins and other services which can be purchased to ensure that records are disposed of in an appropriate way.

- a) Where an external provider is used it is recommended that all records must be shredded on-site in the presence of an employee. The organisation must also be able to prove that the records have been destroyed by the company who should provide a Certificate of Destruction. Staff working for the external provider should have been trained in the handling of confidential documents.

The shredding needs to be planned with specific dates and all records should be identified as to the date of destruction.

It is important to understand that if the records are recorded as to be destroyed but have not yet been destroyed and a request for the records has been received they **MUST** still be provided.

- b) Where records are destroyed internally, the process must ensure that all records are recorded are authorised to be destroyed by a member of the Leadership team and the destruction recorded. Records should be shredded as soon as the record has been documented as being destroyed.

(iii) Freedom of Information Act 2000 (FoIA 2000)

The Freedom of Information Act 2000 requires the school to maintain a list of records which have been destroyed and who authorised their destruction

Members of staff should record at least:

- File reference (or other unique identifier);
- File title (or brief description);
- Number of files and date range
- The name of the authorising officer
- Date action taken

Following this guidance will ensure that the school is compliant with the Data Protection rules and the Freedom of Information Act 2000.

If you have any queries in completing this checklist please contact:

The Data Protection Officer

Running Deer C.I.C.

3 Court St, Moretonhampstead

TQ13 8NE

Adapted from the Annual Review of Records Checklist for Schools.

1. Management of the Organisation

1.1 Governing Body					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
1.1.1	Agendas for Governing Body and Board of Director meetings	There may be data protection issues if the meeting is dealing with confidential issues relating to staff	One copy should be retained with the master set of minutes. All other copies can be disposed of	SECURE DISPOSAL ⁱ	
1.1.2	Minutes of Governing Body and Board of Director meetings	There may be data protection issues if the meeting is dealing with confidential issues relating to staff			
	Inspection Copies ⁱⁱ		Date of meeting + 3 years	If these minutes contain any sensitive, personal information they must be shredded.	
1.1.3	Reports presented to the Board of Directors or Governing Body	There may be data protection issues if the report deals with confidential issues relating to staff	Reports should be kept for a minimum of 6 years. However, if the minutes refer directly to individual reports then the reports should be kept permanently	SECURE DISPOSAL or retain with the signed set of the minutes	
1.1.4	Meeting papers relating to the annual parents' meeting held under section 33 of the Education Act 2002	No	Date of the meeting + a minimum of 6 years	SECURE DISPOSAL	
1.1 Governing Body (continued...)					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)

1.15	Instruments of Government including Articles of Association	No	PERMANENT	These should be retained in the school whilst the school is open and then offered to County Archives Service when the school closes.	
1.16	Trusts and Endowments managed by the Governing Body	No	PERMANENT	These should be retained in the school whilst the school is open and then offered to County Archives Service when the school closes.	
1.17	Action plans created and administered by the Governing Body	No	Life of the action plan + 3 years	SECURE DISPOSAL	
1.18	Policy documents created and administered by the Governing Body	No	Life of the policy + 3 years	SECURE DISPOSAL	
1.19	Records relating to complaints dealt with by the Board of Directors or the Governing Body	Yes	Date of the resolution of the complaint + a minimum of 6 years then review for further retention in case of contentious disputes	SECURE DISPOSAL	
1.1.10	Annual Reports created under the requirements of the Education (Governor's Annual Reports) (England) (Amendment) Regulations 2002	No	Date of report + 10 years	SECURE DISPOSAL	

1.2 Head Teacher and Senior Management Team
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Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
1.2.2	Minutes of Senior Management Team meetings and the meetings of other internal administrative bodies	There may be data protection issues if the minutes refers to individual pupils or members of staff	Date of the meeting + 3 years then review	SECURE DISPOSAL	
1.2.3	Reports created by the Head Teacher or the Management Team	There may be data protection issues if the report refers to individual pupils or members of staff	Date of the report + a minimum of 3 years then review	SECURE DISPOSAL	
1.2.4	Records created by members of staff with administrative responsibilities e.g., department heads or service managers.	There may be data protection issues if the records refer to individual pupils or members of staff	Current year + 6 years then review	SECURE DISPOSAL	
1.2.5	Correspondence created by members of staff with administrative responsibilities e.g., department heads or service managers.	There may be data protection issues if the correspondence refers to individual pupils or members of staff	Date of correspondence + 3 years then review	SECURE DISPOSAL	
1.2.6	Professional Development Plans	Yes	Life of the plan + 6 years	SECURE DISPOSAL	
1.2.7	Organisation Development Plans	No	Life of the plan + 3 years	SECURE DISPOSAL	

1.3 Running Deer School Admissions Process

Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
1.3.1	All records relating to the creation and implementation of the School Admissions' Policy	No	Life of the policy + 3 years then review	SECURE DISPOSAL	
1.3.2	Admissions - if the admission is successful	Yes	Date of admission + 1 year	SECURE DISPOSAL	
1.3.3	Admissions - if the appeal is unsuccessful	Yes	Resolution of case + 1 year	SECURE DISPOSAL	
1.3.4	Register of Admissions	Yes	Every entry in the admission register must be preserved for a period of three years after the date on which the entry was made. ³	REVIEW Schools may wish to consider keeping the admission register permanently as often schools receive enquiries from past pupils to confirm the dates they attended the school.	
1.3.5	Admissions - Secondary Schools - Casual	Yes	Current year + 1 year	SECURE DISPOSAL	
1.3.6	Proofs of address supplied by parents as part of the admissions process	Yes	Current year + 1 year	SECURE DISPOSAL	

1.3.7	Supplementary Information form including additional information such as religion, medical conditions etc.	Yes			
	For successful admissions		This information should be added to the pupil file	SECURE DISPOSAL	
	For unsuccessful admissions		Until appeals process completed	SECURE DISPOSAL	

1.4 Operational Administration					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
1.4.1	General file series	No	Current year + 5 years then REVIEW	SECURE DISPOSAL	
1.4.2	Records relating to the creation and publication of the marketing material.	No	Current year + 3 years	STANDARD DISPOSAL	
1.4.3	Records relating to the creation and distribution of circulars.	No	Current year + 1 year	STANDARD DISPOSAL	
1.4.4	Newsletters and other items with a short operational use	No	Current year + 1 year	STANDARD DISPOSAL	
1.4.5	Visitors' Books and Signing in Sheets	Yes	Current year + 6 years then REVIEW	SECURE DISPOSAL	
1.4.6	Records relating to the creation and management of Associations.	No	Current year + 6 years then REVIEW	SECURE DISPOSAL	

2. Human Resources

2.1 Recruitment					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
2.1.1	All records leading up to the appointment of a new senior manager.	Yes	Date of appointment + 6 years	SECURE DISPOSAL	
2.1.2	All records leading up to the appointment of a new member of staff - unsuccessful candidates	Yes	Date of appointment of successful candidate + 6 months	SECURE DISPOSAL	
2.1.3	All records leading up to the appointment of a new member of staff - successful candidate	Yes	All the relevant information should be added to the staff personal file (see below) and all other information retained for 6 months	SECURE DISPOSAL	
2.1.4	Pre-employment vetting information - DBS Checks	No	The organisation does not have to keep copies of DBS certificates. If the school does so the copy must NOT be retained for more than 6 months		
2.1.5	Proofs of identity collected as part of the process of checking "portable" enhanced DBS disclosure	Yes	Where possible these should be checked and a note kept of what was seen and what has been checked. If it is felt necessary to keep copy documentation then this should be placed on the member of staff's personal file		

2.1.6	Pre-employment vetting information – Evidence proving the right to work in the United Kingdom ⁴	Yes	Where possible these documents should be added to the Staff Personal File [see below], but if they are kept separately then the Home Office requires that the documents are kept for termination of Employment plus not less than two years		
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2.2 Operational Staff Management					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
2.2.1	Staff Personal File	Yes	Termination of Employment + 6 years	SECURE DISPOSAL	
2.2.3	Annual appraisal/ assessment records	Yes	Current year + 5 years	SECURE DISPOSAL	

2.3 Management of Disciplinary and Grievance Processes					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
2.3.1	Allegation of a child protection nature against a member of staff including where the allegation is unfounded ⁵	Yes	Until the person's normal retirement age or 10 years from the date of the allegation whichever is the longer then REVIEW. Note allegations that are found to be malicious should be removed from personnel files. If found they are to be kept on the file and a copy provided to the person concerned	SECURE DISPOSAL These records must be shredded	
2.3.2	Disciplinary Proceedings	Yes			

	oral warning		Date of warning + 6 months	SECURE DISPOSAL [If warnings are placed on personal files then they must be weeded from the file]	
	written warning		Date of warning + 12 months		
	final warning		Date of warning + 18 months		
	case not found		If the incident is child protection related then see above otherwise dispose of at the conclusion of the case	SECURE DISPOSAL	

2.4 Health and Safety					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
2.4.1	Health and Safety Policy Statements	No	Life of policy + 3 years	SECURE DISPOSAL	
2.4.2	Health and Safety Risk Assessments	No	Life of risk assessment + 3 years	SECURE DISPOSAL	
2.4.3	Records relating to accident/ injury at work	Yes	Date of incident + 12 years In the case of serious accidents a further retention period will need to be applied	SECURE DISPOSAL	
2.4.4	Accident Reporting	Yes			
	Adults		Date of the incident + 6 years	SECURE DISPOSAL	
	Children		DOB of the child + 25 years	SECURE DISPOSAL	

2.4.5	Control of Substances Hazardous to Health (COSHH) Books	No	Current year + 40 years	SECURE DISPOSAL	
2.4.6	Process of monitoring of areas where employees and persons are likely to have become in contact with asbestos	No	Last action + 40 years	SECURE DISPOSAL	
2.4.7	Process of monitoring of areas where employees and persons are likely to have become in contact with radiation	No	Last action + 50 years	SECURE DISPOSAL	
2.4.8	Fire Precautions log books	No	Current year + 6 years	SECURE DISPOSAL	

2.4 Payroll and Pensions					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
2.5.1	Maternity/paternity/parental leave pay records	Yes	Current year + 3 years	SECURE DISPOSAL	
2.5.2	Records held under Retirement Benefits Schemes (Information Powers) Regulations 1995	Yes	Current year + 6 years	SECURE DISPOSAL	

3. Financial Management of the Organisation.

3.1 Risk Management and Insurance					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
3.1.1	Employer's Liability Insurance Certificate	No	Closure of the school + 40 years	SECURE DISPOSAL	
3.2.2	Vehicle Insurance Certificates	Yes if the details of individuals are included on the Insurance Certificate.	Current year + 5 years.	SECURE DISPOSAL	

3.2 Asset Management					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
3.2.1	Inventories of furniture and equipment	No	Current year + 6 years	SECURE DISPOSAL	
3.2.2	Burglary, theft and vandalism report forms	No	Current year + 6 years	SECURE DISPOSAL	

3.3 Accounts and Statements including Budget Management					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
3.3.1	Annual Accounts	No	Current year + 6 years	STANDARD DISPOSAL	
3.3.2	Loans and grants managed by the organisation.	No	Date of last payment on the loan + 12 years then REVIEW	SECURE DISPOSAL	
3.3.3	Grant applications	Yes	Current year + 3 years	SECURE DISPOSAL	

3.3.4	All records relating to the creation and management of budgets including the Annual Budget statement and background papers	No	Life of the budget + 3 years	SECURE DISPOSAL	
3.3.5	Invoices, receipts, order books and requisitions, delivery notices	No	Current financial year + 6 years	SECURE DISPOSAL	
3.3.6	Records relating to the collection and banking of monies	No	Current financial year + 6 years	SECURE DISPOSAL	
3.3.7	Records relating to the identification and collection of debt	No	Current financial year + 6 years	SECURE DISPOSAL	

3.4 Contract Management					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
3.4.1	All records relating to the management of contracts under seal	No	Last payment on the contract + 12 years	SECURE DISPOSAL	
3.4.2	All records relating to the management of contracts under signature	No	Last payment on the contract + 6 years	SECURE DISPOSAL	
3.4.3	Records relating to the monitoring of contracts	No	Current year + 2 years	SECURE DISPOSAL	

3.6 School Meals					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
3.6.1	Free School Meals Registers	Yes	Current year + 6 years	SECURE DISPOSAL	
3.6.2	School Meals Registers	Yes	Current year + 3 years	SECURE DISPOSAL	
3.6.3	School Meals Summary Sheets	No	Current year + 3 years	SECURE DISPOSAL	

4. Property Management

4.1 Property Management					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
4.1.1	Title deeds of properties belonging to the organisation	No	PERMANENT These should follow the property unless the property has been registered with the Land Registry		
4.1.2	Plans of property belong to the organisation.	No	These should be retained whilst the building belongs to the organisation and should be passed onto any new owners if the building is leased or sold.		
4.1.3	Leases of property leased by or to the organisation including between sister organisations.	No	Expiry of lease + 6 years	SECURE DISPOSAL	
4.1.4	Records relating to the letting of organisation premises	No	Current financial year + 6 years	SECURE DISPOSAL	

4.2 Maintenance					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
4.2.1	All records relating to the maintenance of properties carried out by contractors	No	Current year + 6 years	SECURE DISPOSAL	

4.2.2	All records relating to the maintenance of the properties carried out by employees including maintenance log books	No	Current year + 6 years	SECURE DISPOSAL	
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5. Pupil Management

5.1 Pupil's Educational Record					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
5.1.1	Pupil's Educational Record required by The Education (Pupil Information) (England) Regulations 2005	Yes			
	Primary		Retain whilst the child remains at the primary school	The file should follow the pupil when he/she leaves the primary school. ¹	
	Secondary		Date of Birth of the pupil + 25 years	SECURE DISPOSAL	
5.1.2	Examination Results - Pupil Copies	Yes			
	Public		This information should be added to the pupil file	All uncollected certificates should be returned to the examination board.	
	Internal		This information should be added to the pupil file (see 5.1.1)		
5.1.3	Child Protection information held on pupil file		If any records relating to child protection issues are placed on the pupil file, it should be in a sealed envelope and then retained for the same period of time as the pupil file.	SECURE DISPOSAL - these records MUST be shredded	

5.1.4	Child protection information held in separate files		DOB of the child + 25 years then review This retention period was agreed in consultation with the Safeguarding Children Group on the understanding that the principal copy of this information will be found on the Local Authority Social Services record	SECURE DISPOSAL – these records MUST be shredded	
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5.2 Attendance					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
5.2.1	Attendance Registers	Yes	Every entry in the attendance register must be preserved for a period of three years after the date on which the entry was made.	SECURE DISPOSAL	
5.2.2	Correspondence relating to authorized absence		Current academic year + 2 years	SECURE DISPOSAL	

5.3 Special Educational Needs					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
5.3.1	Special Educational Needs files, reviews and Individual Education Plans	Yes	Date of Birth of the pupil + 75 years	REVIEW	
5.3.2	Statement maintained under section 234 of the Education Act 1990 and any amendments made to the statement (note should be retained as part of the student file see section 5.1.1.)	Yes	Date of birth of the pupil + 25 years	SECURE DISPOSAL unless the document is subject to a legal hold	
			Date of birth of the pupil + 25 years	SECURE DISPOSAL unless the document is subject to a legal hold	
			Date of birth of the pupil + 25 years	SECURE DISPOSAL unless the document is subject to a legal hold	

6. Curriculum Management

6.1 Statistics and Management Information					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
6.1.1	Curriculum returns	No	Current year + 3 years	SECURE DISPOSAL	
6.1.2	Examination Results (Schools Copy)	Yes	Current year + 6 years	SECURE DISPOSAL	
	SATS records -	Yes			
	Results		<p>The SATS results should be recorded on the pupil's educational file and will therefore be retained until the pupil reaches the age of 25 years.</p> <p>The school may wish to keep a composite record of all the whole year SATs results. These could be kept for current year + 6 years to allow suitable comparison</p>	SECURE DISPOSAL	
	Examination Papers		The examination papers should be kept until any appeals/validation process is complete	SECURE DISPOSAL	
6.1.3	Published Admission Number (PAN) Reports	Yes	Current year + 6 years	SECURE DISPOSAL	
6.1.4	Value Added and Contextual Data	Yes	Current year + 6 years	SECURE DISPOSAL	
6.1.5	Self-Evaluation Forms	Yes	Current year + 6 years	SECURE DISPOSAL	

6.2 Implementation of Curriculum					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
6.2.1	Schemes of Work	No	Current year + 1 year	Review these records at the end of each year and allocate a further retention period or SECURE DISPOSAL	
6.2.2	Timetable	No	Current year + 1 year		
6.2.3	Class Record Books	No	Current year + 1 year		
6.2.4	Mark Books	No	Current year + 1 year		
6.2.5	Record homework set	No	Current year + 1 year		
6.2.6	Pupils' Work	No	Where possible pupils' work should be returned to the pupil at the end of the academic. Uncollected work should be retained for 1 year	SECURE DISPOSAL	

7. Extra Curriculum Management

7.1 Educational Visits outside the Classroom					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
7.1.1	Records created by schools to obtain approval to run an Educational Visit outside the Classroom-Primary Schools	No	Date of visit + 14 years	SECURE DISPOSAL	

7.1.2	Records created by schools to obtain approval to run an Educational Visit outside the Classroom – Secondary Schools	No	Date of visit + 10 years	SECURE DISPOSAL	
7.1.3	Parental consent forms for school trips where there has been no major incident	Yes	Conclusion of the trip	Secure Disposal	
7.1.4	Parental permission slips for school trips – where there has been a major incident	Yes	DOB of the pupil involved in the incident + 25 years	The permission slips for all the pupils on the trip need to be retained to show that the rules had been followed for all pupils SECURE DISPOSAL	

7.3 Pastoral and Interventions					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
7.3.1	Day Books	Yes	Current year + 2 years then review	Secure disposal	
7.3.2	Reports for outside agencies - where the report has been included on the case file created by the outside agency	Yes	Whilst child is attending school and then destroy	Secure disposal	
7.3.3	Referral forms	Yes	While the referral is current	Secure disposal	
7.3.4	Contact data sheets	Yes	Current year then review, if contact is no longer active then destroy	Secure disposal	

7.3.5	Contact database entries	Yes	Current year then review, if contact is no longer active then destroy		
7.3.6	Group Registers	Yes	Current year + 2 years		

8. Central Government and Local Authority

8.1 Local Authority					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
8.1.1	Secondary Transfer Sheets (Primary)	Yes	Current year + 2 years	SECURE DISPOSAL	
8.1.2	Attendance Returns	Yes	Current year + 1 year	SECURE DISPOSAL	
8.1.3	School Census Returns	No	Current year + 5 years	SECURE DISPOSAL	
8.1.4	Circulars and other information sent from the Local Authority	No	Operational use	SECURE DISPOSAL	

8.2 Central Government					
Ref	Basic file description	Data Protection Issues	Retention Period [Operational]	Action at the end of the administrative life of the record	Annual Review Completed Tick (✓)
8.2.1	OFSTED reports and papers	No	Life of the report then REVIEW	SECURE DISPOSAL	
8.2.2	Returns made to central government	No	Current year + 6 years	SECURE DISPOSAL	
8.2.3	Circulars and other information sent from central government	No	Operational use	SECURE DISPOSAL	

Appendix A – List of School Records and Data safely destroyed

The following sheet can be completed or alternatively documented in a spreadsheet.

Ref Number	File/Record Title	Description	Reference or Cataloguing Information	Number of Files Destroyed	Method of destruction	<u>Confirm</u> (i) Safely destroyed (ii) In accordance with Data Retention Guidelines Tick (✓)
<i>e.g.</i>	<i>School Invoices</i>	<i>Copies of purchase</i>	<i>Folders marked</i>	<i>3 Folders</i>	<i>Shredding</i>	✓
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						

Ref Number	File/Record Title	Description	Reference or Cataloguing Information	Number of Files Destroyed	Method of destruction	<u>Confirm</u> (i) Safely destroyed (ii) In accordance with Data Retention Guidelines Tick (✓)
14						

ii